

GENERAL SERVICES ADMINISTRATION
PUBLIC BUILDINGS SERVICE
SUPPLEMENTAL LEASE AGREEMENT

SUPPLEMENTAL
AGREEMENT No. 2

DATE

7/18/12

TO LEASE NO. GS-09B-02409

ADDRESS OF PREMISES: Park Tower Office Building
200 West Santa Ana Boulevard
Suite # 500
Santa Ana, CA 92701-4134

THIS AGREEMENT, made and entered into this date by and between Birtcher Anderson Investors LLC

whose address is: 31910 Del Obispo, Suite 100
San Juan Capistrano, CA 92675-3184

hereinafter called the Lessor, and the UNITED STATES OF AMERICA, hereinafter called the Government:

WHEREAS the parties hereto desire to amend the Lease, to establish the Government Termination Rights date, establish Beneficial Occupancy, include Change Order Work as identified herein this Supplemental Lease Agreement, and provide a means of payment for the Change Order Work.

THEREFORE, these parties for the considerations hereinafter mentioned covenant and agree that the said Lease is amended effective upon execution by the Government. In this regard, Paragraphs 4 and 9 are deleted in their entirety, and the following new Paragraphs 4 and 9 are substituted therefore; and Paragraph 29 has been added to the Lease as follows:

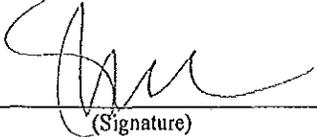
"4. The Government may terminate this lease in whole or in part effective at any time on or after June 27, 2017 by giving at least one-hundred-eighty (180) days prior notice in writing to the Lessor. No rental shall accrue after the effective date of termination. Said notice shall be computed commencing with the day after the date of mailing.

"9. TO HAVE AND TO HOLD the said Premises with their appurtenances for the term beginning on June 27, 2012 through June 26, 2022.

IN WITNESS WHEREOF, the parties subscribed their names as of the above date.

LESSOR: Birtcher Anderson Investors LLC

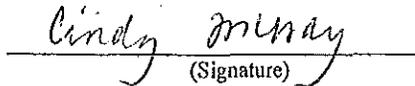
BY


(Signature)

Stath Karras, Court Appointed Receiver
U.S. NATIONAL BANK, TRUSTEE ET AL.
vs BIRTCHER ANDERSON INVESTORS, LLC
Orange County Superior Court Case No. 30-2-11 00507708

(Title)

IN THE PRESENCE OF (witnessed by:)

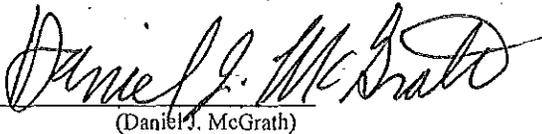

(Signature)



(Address)

UNITED STATES OF AMERICA, GENERAL SERVICES ADMINISTRATION, Public Buildings Service.

BY


(Daniel J. McGrath)

Contracting Officer, GSA